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CONSUMER PURCHASES OF



CITRUS AND OTHER JUICES

March 1962

CPFJ -127

U. S. DEPARTMENT OF AGRICULTURE

ECONOMIC RESEARCH SERVICE

IN COOPERATION WITH

THE FLORIDA CITRUS COMMISSION

PREFACE

This report presents estimated household consumer purchases of frozen concentrated juices, chilled orange juice, canned single-strength juices, canned grapefruit sections, and canned fruit drinks. Beginning with January 1961, the data represent projections to national totals based on reported purchases and related information from a representative national sample of approximately 10,000 household consumers. This is an expansion of the sample of about 6,000 households that was used from 1954 through 1960.

A committee of the Florida Citrus Industry working with representatives of the U. S. Department of Agriculture and the Market Research Corporation of America has reviewed the accuracy of the data presented in this series of reports. Based on experience and comparison with canners' reports, Bureau of Census reports, and estimates of use other than by householders, the committee agreed that projection of purchases by the Market Research Corporation of America consumer panel to a national total basis results in some overestimate of purchases of frozen orange concentrate and canned grapefruit juice, and some understatement of canned orange juice. Nevertheless, the data are considered reliable indicators of trends and of relative changes in household purchases from one period to another.

The cost of obtaining the consumer purchase data has been defrayed by the Florida Citrus Commission, with some help from the California Prune Advisory Board since October 1959. Prior to that time the Department cooperated with fruit industry groups in paying those costs. The Department, however, continues to analyze the data and publish reports as it has done since 1950.

All data in the report are based on 4-week periods (28 days) to facilitate comparisons.

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CONSUMER PURCHASES OF CITRUS AND OTHER JUICES MARCH 1962

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The data in this report represent estimated total purchases by household consumers in the 48 contiguous States. They do not include purchases by hotels, restaurants, hospitals, or other institutional outlets. Data are for 4-week periods (28 days) to facilitate comparisons.

HIGHLIGHTS

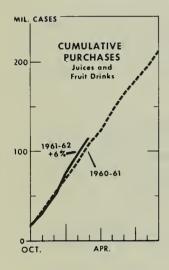
Household consumption of frozen concentrated juices, chilled orange juice, canned single-strength juices, and canned fruit drinks in March 1962 tied the record February volume of 20 million cases (equivalent single-strength) and, was 14 percent greater than the March 1961 movement. Much of the gain was associated with a larger average size of purchase. Retail prices were lower, and consumer expenditures were only slightly greater than a year earlier, and were down from January and February.

Purchases of frozen orange concentrate were a third greater than in March 1961, but prices were down 21 percent and the gain in expenditures was not great. Use of canned orange juice increased 16 percent and chilled orange juice, 8 percent. These three orange juices had 46 percent of the total household juice and fruit drink market in March, compared with 41 percent a year earlier. Most other products, even though showing increases in movement, had smaller shares of market.

Consumption of canned grapefruit juice rose 14 percent; pineapple juice, 10 percent; prune juice, 8 percent; and tomato juice, moderately. Except for tomato juice, consumer expenditures for these products also rose despite a decline in price.

Canned orange drink was the only individually reported product purchased in lesser volume than a year earlier. Pineapple-grapefruit drink held steady, and consumption of miscellaneous canned fruit drinks was up 17 percent. In contrast, use of miscellaneous frozen concentrated and miscellaneous single-strength juices was off.

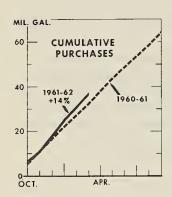
Consumption of canned grapefruit sections moved up 10 percent. But, despite a smaller indicated grapefruit crop and reduced output of this product, prices were down from March 1961.



Cumulative purchases of juices and canned fruit drinks for the season through March were about 6 percent -- 6.7 million cases -- ahead of the same 6-month period of 1960-61 as shown by the chart on the preceding page. Frozen orange concentrate accounted for three-fourths of the total gain.

FROZEN CONCENTRATED AND CHILLED JUICES

FROZEN ORANGE UP 33 PERCENT; CONSUMER EXPENDITURES GAIN 5 PERCENT



Household purchases of frozen concentrated orange juice in March continued to hold at the record level of 6.6 million gallons. This represented a 33-percent gain over the low March 1961 volume and a 5-percent gain over May 1957, the previous high month. 1

The increase in movement over a year earlier reflected a sharp gain in the average size of purchase to 8.4 cans per buying family, and a more moderate gain in the number of users -- to 31.1 percent from 28.1 percent of the Nation's families.

Prices paid were down 0.6 cent from February and 21 percent from March 1961 to a 4-year low of 17.4 cents per 6-ounce can. As a result, consumer expenditures, \$24.5 million, were only 5 percent greater than a year earlier, and were down from both January and February.

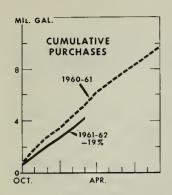
Preliminary data for April indicate a further drop in price from March along with a small decline in purchases.

Purchases for the quarter, January-March 1962 were 12 percent greater, and expenditures 52 percent greater in comparison with the previous high 3-month period of May-July 1957. Prices in that period averaged 13.6 cents.

The size of purchase averaged 8.3 cans per month per buying family in January-March 1962, with an average of 31.3 percent of families using the product. Family consumption has been as high as 8 cans and the total volume of purchases has been above 5.8 million gallons only on 3 previous occasions -- May, June, and October 1957. In most months since that time, the size of purchase has averaged below 7.7 cans, and less than 30 percent of families bought. (See page 11.)

I/ Monthly and cumulative data in this report for purchases and expenditures are for 28-day periods to facilitate comparisons. Cases are the equivalent of 24 No. 2 cans...432 ounces per case, except 480 ounces for canned grapefruit sections. Expenditures are based on prices paid for usual size of can as shown in Table 15.

MISCELLANEOUS FROZEN CONCENTRATES UP SHARPLY FROM FEBRUARY



The average retail price of miscellaneous frozen concentrates, such as lime, tangerine, grape, pineapple, and blends, dropped to 18.4 cents in March, the lowest in nearly 2 years. Consumption of these products rose sharply to closely approach the heavy year-earlier movement.

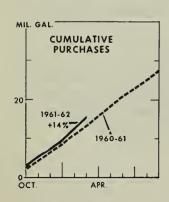
Purchases were light in earlier months of the season, and cumulative movement through March was off about a million gallons or 19 percent from the same period of 1960-61.

FROZEN CONCENTRATES ACCOUNT FOR 44 PERCENT OF THE MARKET

In total, household consumption of frozen concentrated juices increased 27 percent -- 1.6 million gallons -- over March 1961 to reach the highest level reported in this 13-year series.

Frozen concentrates accounted for close to 44 percent of all juices and canned fruit drinks bought for home consumption in March, a gain of 4.5 percentage points in share of market. This increase reflected a loss in market share of 3 percentage points for canned singlestrength juices, 1.3 percentage points for canned fruit drinks, and some loss for chilled orange juice.

CHILLED ORANGE JUICE CONTINUES TO GAIN



Consumption of chilled orange juice in March was up 8 percent, or 180,000 gallons, in comparison with the same month of 1961. Nevertheless, movement was down from February, contrary to the usual February-March gain.

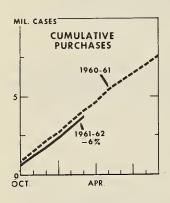
The proportion of families buying, as in the 2 preceding months, was well above year-earlier levels. However, consumption per family was comparatively small as it has been during recent months when frozen orange concentrate was used in record volume.

Except for the preceding month, the March price of 38.8 cents per quart was the lowest in more than a year.

Purchases (15 million gallons) and expenditures (\$24 million) for the season were both 14 percent greater than in the corresponding 6 months of 1960-61. (See page 12.)

CANNED SINGLE-STRENGTH JUICES

CONSUMPTION OF CANNED ORANGE JUICE HOLDS COMPARATIVELY HIGH

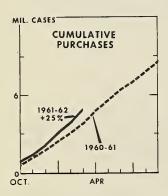


Purchases of canned orange juice remained well above year-earlier levels, as a result of increased consumption per family, with the proportion buying holding about the same.

Retail movement, up 16 percent or 100,000 cases from March 1961, was the heaviest for more than a year. Nevertheless, purchases were substantially below the 1955-59 average, and irrespective of comparatively heavy buying in January-March 1962, cumulative purchases for the first 6 months of the season were the lowest reported for any comparable period.

Retail prices averaged 39.2 cents per 46-ounce can, or 4.3 cents less than a year earlier. The average size of purchase, as in February, was well above those of most months in recent years. However, the proportion of families buying, while about the same as in March 1961, was below levels that held in earlier years. (See page 13.)

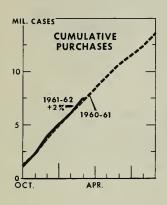
GRAPEFRUIT JUICE ALSO MAKES GOOD GAIN



Household consumption of grapefruit juice increased 14 percent -- 100,000 cases -- over March 1961, to complete a year of comparatively heavy buying. During these 12 months prices averaged 28.1 cents per 46-ounce can, the size of purchase rose to a record 2.4 cans, and the proportion of families buying held above year-earlier levels. In the preceding year (April 1960-March 1961) prices averaged 31 cents per can, and the size of purchase amounted to only 2.1 cans per buying family. Despite the lower price, consumer expenditures in the 1961-62 period were 19 percent greater than in the preceding 12 months.

In March 1962, prices were down 8 percent from a year earlier to 27.9 cents per 46-ounce can. About 5.9 percent of families bought, a proportion seldom exceeded in recent years. The size of purchase at 2.5 cans per buying family was the largest recorded. (See page 14.)

PINEAPPLE JUICE UP 10 PERCENT

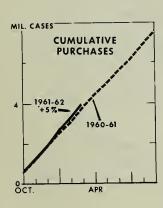


Purchases of pineapple juice were up 10 percent or 110,000 cases from March 1961. This represented a level of consumption that has not been significantly surpassed since the early 1950's.

Purchases amounted to 2.2 cans per buying family, well above levels that prevailed in prior years. The number of users, at 10.2 percent of the Nation's families, was. up slightly from March 1961.

Retail prices at 28 cents per 46-ounce can, were down about 1 cent from both a year earlier and the 1955-59 average. (See page 15.)

PRUNE JUICE HOLDS HIGH

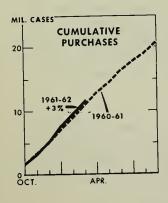


Household consumption of prune juice held at 700,000 cases in March to make the third month in succession that buying has been at a near-record level. As a result, cumulative purchases for the season beginning with October were 5 percent ahead of a year earlier and were about equal to the same period of 1956-57, when the season's purchase reached the peak for this 13-year series.

The size of purchase thus far in 1961-62 has averaged larger than the heavy purchases of 1960-61. The proportion of families buying also has been greater.

March retail prices averaged 43.7 cents per quart bottle, 0.4 cent below the record high prices of a year earlier. Expenditures for the month and for the season were up 5 percent. (See page 16.)

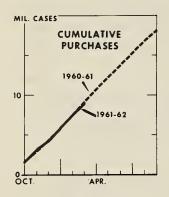
TOMATO JUICE UP MODERATELY



March consumption of tomato juice increased moderately -- 80,000 cases -- over the same month of a year earlier, to bring the season's movement to 300,000 cases or 3 percent ahead of the corresponding period of 1960-61. Movement of this product has remained relatively constant for the past 10 years.

Retail prices were down 1.6 cents from a year earlier and 0.5 cent from the 1955-59 average to a 2-year low of 27 cents per 46-ounce can. Of the reported products, only pineapple-grapefruit drink was cheaper. (See page 17.)

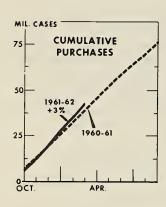
MISCELLANEOUS JUICES DECLINE



In contrast to most individually reported products, fewer families bought miscellaneous canned juices, for example, apple, grape, tangerine, and blends, than a year earlier. As a consequence, consumption was off about 7 percent. Purchases for the season through March, were slightly below 1960-61.

March prices averaged 36.1 cents per 46-ounce can, down 1.8 cents from March 1961, and lowest reported for several years. Cumulative expenditures for the season were moderately behind a year earlier. (See page 21.)

TOTAL CONSUMPTION OF CANNED SINGLE-STRENGTH JUICES UP MODERATELY

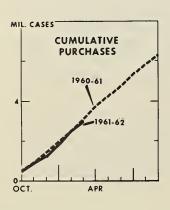


Consumption of canned single-strength juices increased 5 percent -- 340,000 cases -- in total over March 1961 to reach a 2-year high of 7 million cases. Prices averaged lower, and buying-family consumption increased to 21.4 6-ounce servings from 20.6 servings with about 43 percent of families buying. In comparison, purchases of canned fruit drinks averaged 24 servings among the 20 percent of families buying, and purchases of frozen orange concentrate averaged 33 servings for the 31 percent of families that bought the product.

Cumulative movement for the season was 3 percent -- 1.2 million cases -- ahead of 1960-61. Prices averaged lower and consumer expenditures held about the same. (See page 22.)

CANNED SINGLE-STRENGTH FRUIT DRINKS

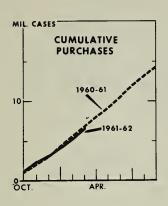
ORANGE DRINK DOWN FROM A YEAR EARLIER



Only canned orange drink of the individually reported products was consumed in lesser volume than in March 1961. Fewer families bought, and the volume of purchases was off about 5 percent. Movement has been a little slow throughtout the season in comparison with the heavy movement of 1960-61.

Retail prices at 32.4 cents per 46-ounce can, continued to hold a little above year-earlier levels, in contrast to the declines reported for other products. Expenditures for the season are moderately above 1960-61 and are substantially above 2 years earlier. (See page 18.)

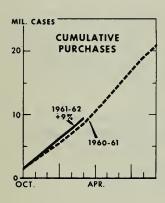
PINEAPPLE-GRAPEFRUIT DRINK STEADY DESPITE PRICE DECLINE



Retail prices of pineapple-grapefruit drink were down l cent from a year earlier to 26.8 cents per 46-ounce can, the lowest reported in the 6 years data are available. The average size of purchase increased a little, but the number of users declined, and consequently, the purchase volume held the same as a year earlier.

Movement of this product was slow in the 3 preceding months, and cumulative purchases and expenditures for the season through March were slightly behind 1960-61. This was in contrast to the rather good year-to-year gains made in earlier years. (See page 19.)

MISCELLANEOUS CANNED FRUIT DRINKS UP SHARPLY



The number of users, the average size of purchase, and prices paid for miscellaneous canned fruit drinks were all up from March 1961. This product group includes the numerous noncarbonated canned fruit ades, punches, and drinks other than orange and pineapple-grapefruit drink.

The purchase volume was up 17 percent or 260,000 cases, from a year earlier to the highest level yet reported outside of the summer months. Despite a slow start, purchases for the season were 9 percent greater than a year earlier and 14 percent greater than 2 years earlier.

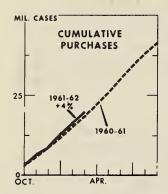
About 12 percent of families bought these products, compared with 11.3 percent in March 1961. The average size of purchase was also larger.

Retail prices advanced slightly to 34.6 cents per 46-ounce can, to make these products among the more expensive. Expenditures for the season were about 10-percent ahead of a year earlier. (See page 21.)

TOTAL USE OF CANNED FRUIT DRINKS UP 7 PERCENT

Consumption of canned fruit drinks totaled 3.6 million cases in March, a 7-percent gain over the same month of 1961. The gain in movement reflected more families buying as well as a larger size of purchase.

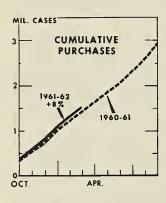
TOTAL CANNED FRUIT DRINKS -- Continued



Consumer expenditures for canned fruit drinks totaled about \$10.7 million in March, a gain of \$0.7 million over a year ago. In comparison, expenditures for frozen concentrates increased \$0.9 million, while those for canned single-strength juices were off slightly. (See page 22.)

CANNED FRUIT

MARCH USE OF CANNED GRAPEFRUIT SECTIONS UP 10 PERCENT



The average family purchase of canned grapefruit sections was well above that of a year earlier. And, despite some decline in number of users, the total volume of purchases increased 10 percent.

Retail prices were off 0.8 cent to 20.3 cents per No. 303 can. This was a continuation of the relatively low price level that has prevailed in 1961-62 even though a smaller grapefruit crop is indicated and output of canned grapefruit sections is down.

Cumulative purchases for the season through March were 8 percent ahead of 1960-61, but as prices averaged lower, expenditures remained about the same. (See page 20.)

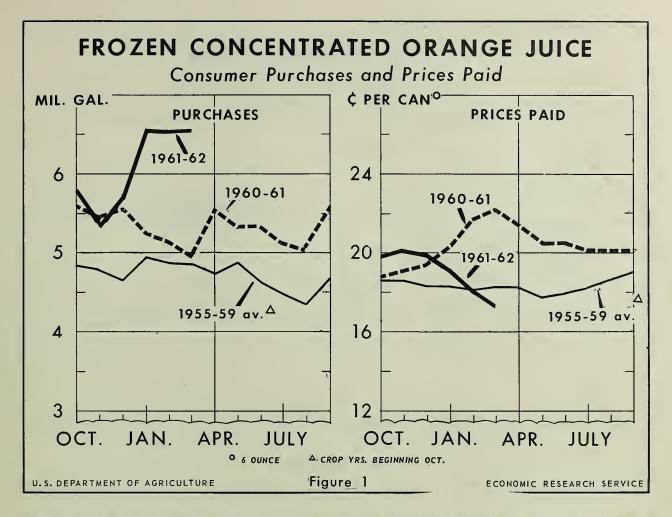


Table 1.--FROZEN CONCENTRATED ORANGE JUICE: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1960 to date, with comparisons

Peri∝d <u>l</u> /	Total				: lamilles buying : buying lamily : : : Average : 1961- : 1960- : 1961- : 1960-			: Prices paid per : 6-ounce can :			
:	1961 - :	1960 - :	Average 1955-59		1960 - : 1961 :	1961- 1962		1961 - : 1962 :	1960 - :	'Average 1955-59	
	1,000 gals.	1,000 gals.	1,000 gals.	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents	
Oct. Nov. Dec. OctDec.	5,784 5,342 5,728 16,854	5,616 5,458 5,552 16,626	4,837 4,773 4,656 14,266	29.8 28.2 29.8	29.1 30.1 30.1	46 45 46	46 46 45	19.9 20.2 19.9	18.8 19.1 19.4	18.7 18.7 18.3	
Jan. Feb. Mar. JanMar.	6,584 6,582 6,587 19,753	5,257 5,149 4,966 15,372	4,942 4,896 4,868 14,706	31.3 31.5 31.1	30.2 28.5 28.1	50 50 50	41 43 43	19.0 18.0 17.4	20.3 21.7 22.1	18.3 18.2 18.3	
Apr. May Jun. AprJun.		5,547 5,325 5,308 16,180	4,751 4,894 4,626 14,271		29.5 29.2 28.9		45 45 44		21.4 20.5 20.5	18.3 17.8 18.0	
Jul. Aug. Sep. Season		5,079 5,006 5,560 63,823	4,477 4,352 4,685 56,757		27.5 27.2 29.0		46 44 44		20.1 20.1 20.1 20.3	18.3 18.7 19.0 18.4	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons.

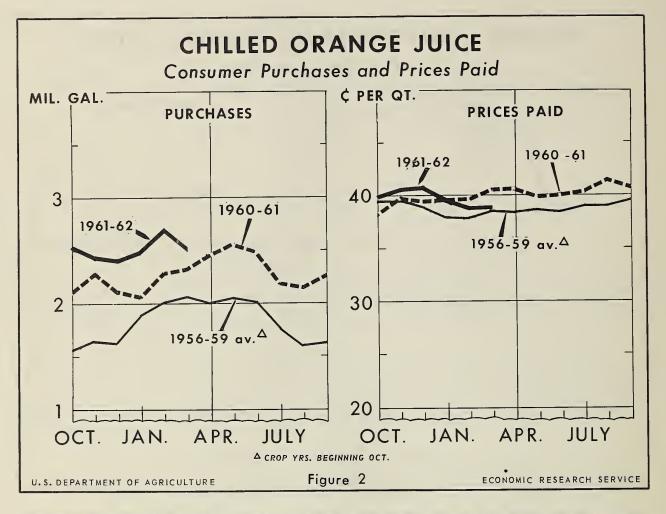


Table 2.--CHILLED ORANGE JUICE: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1960 to date, with comparisons

Period 1/	Total	purchas	es		Proportion of : Purchase per : families buying : buying family :			Prices paid per quart			
·	1961 - :	1960- : 1961 :	1956-59 :		1960- : 1961 :	1961 - :	1960 - : 1961 :	1961 - :	1960 - :	Average	
	1,000 gals.	1,000 gals.	1,000 gals.	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents	
Oct. Nov. Dec. OctDec.	2,521 2,448 2,410 7,379	2,112 2,282 2,122 6,516	1,565 1,662 1,651 4,878	5.0 5.1 5.1	4.7 4.9 4.6	119 114 111	109 110 112	39.9 40.8 40.9	38.2 39.7 39.4	39.5 39.6 38.9	
Jan. Feb. Mar. JanMar.	2,489 2,713 2,511 7,713	2,070 2,288 2,332 6,690	1,899 2,022 2,071 5,992	5.7 6.0 5 6	4.7 5.0 4.9	104 106 107	104 108 116	39.4 38.6 38.8	39.6 39.6 40.6	38.0 37.9 38.6	
Apr. : May : Jun. : AprJun. :		2,475 2,553 2,485 7,513	2,012 2,060 2,010 6,082		5.4 5.4 5.3		110 114 112		40.6 39.9 40.0	38.5 38.7 38.5	
Jul. Aug. Sep. Season		2,198 2,166 2,279 27,362	1,778 1,626 1,643 21,999		5.0 4.8 4.9		106 108 112		40.5 41.5 40.9 40.1	39.1 39.1 39.6 38.8	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons.

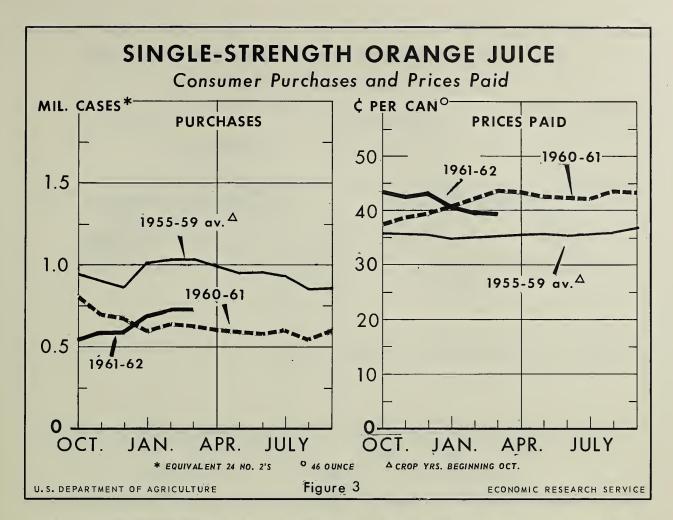


Table 3.--SINGLE-STRENGTH ORANGE JUICE: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1960 to date, with comparisons

Period <u>l</u> /	Tota	l purcha	ises	: Proport : families	ion of buying	Purcha: buying	se per : family :		ices paid	
	1961 - :	1960 - 1961	: Average : 1955-59	: 1961 - : 1962 :	1960 - :	1961 - 1962	1960 - :	1961 - :	1960 - :	Average 1955-59
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	559 574 579 1,712	811 714 667 2,192	954 908 874 2,736	5.1 5.3 5.2	7.3 6.5 6.2	88 88 89	9 2 88 90	43.6 42.4 43.1	37.5 38.8 39.2	35•7 35•7 35•7
Jan. Feb. Mar. JanMar.	690 719 718 2,127	607 645 621 1,873	1,023 1,043 1,050 3,116	6.3 6.2 5.9	5.8 5.9 5.8	8 7 9 2 97	86 89 8 7	40.5 39.7 39.2	40.8 42.0 43.5	34.8 35.1 35.2
Apr. May Jun. AprJun.		600 593 572 1,765	996 9 53 9 62 2 , 911		5.6 5.4 5.2		86 90 89		43.2 42.5 42.3	35.6 35.7 35.4
Jul. Aug. Sep. Season		596 550 605 7,581	935 858 863 11,419		5.5 5.1 5.3		88 86 92		42.1 43.7 43.1 41.4	35.8 36.0 36.8 35.6

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons. Equivalent cases 24 No. 2 cans... 432 ounces per case.

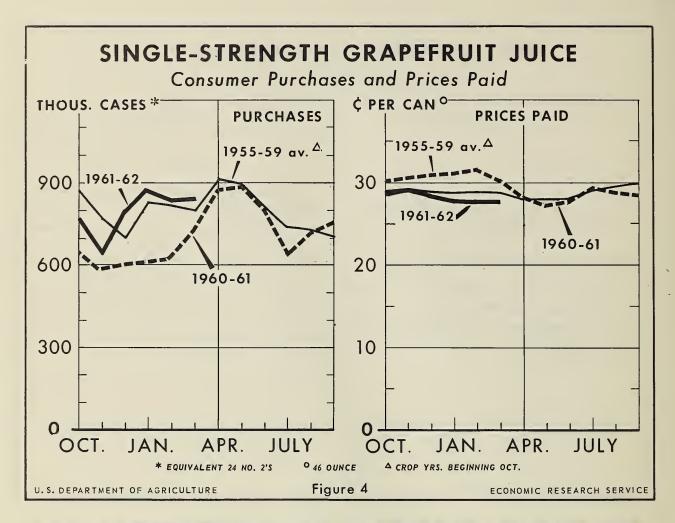


Table 4.--SINGLE-STRENGTH GRAPEFRUIT JUICE: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1960 to date, with comparisons

Period <u>l</u> /	Total	l purcha	ses	Proportion of : Purchase per : families buying : buying family : : 1961- : 1960- : 1961- : 1960-				Prices paid per 46-ounce can			
	: 1961 - : 1962 :	1960 - 1961	: Average : 1955-59	: 1961 - : 1962 :	1960- : 1961 :	1961 - 1962	: 1960 - : 1961 :	1961 - :	1960 - :	Average 1955-59	
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents	
Oct. Nov. Dec. OctDec.	774 647 796 2,217	648 583 606 1,837	871 771 704 2,346	5.7 5.1 5.7	5.5 5.0 5.0	108 101 113	97 94 102	28.7 29.2 28.4	30.1 30.5 31.0	28.9 29.4 28.9	
Jan. Feb. Mar. JanMar.	876 823 841 2,540	614 619 736 1,969	830 819 804 2,453	6.3 5.9 5.9	5.4 5.2 5.4	110 111 114	89 96 112	27.8 27.8 27.9	31.1 31.6 30.2	28.7 28.8 28.7	
Apr. May Jun. AprJun.		871 881 800 2,552	911 898 818 2,627		6.3 6.3 5.9		112 113 110		27.9 27.0 27.5	28.1 28.0 28.2	
Jul. Aug. Sep. Season		636 721 753 8,468	740 730 706 9,602		4.9 5.4 5.7		104 109 108		29.3 28.3 28.5 29.2	29.2 29.5 30.0 28.8	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons. Equivalent cases 24 No. 2 cans... 432 ounces per case.

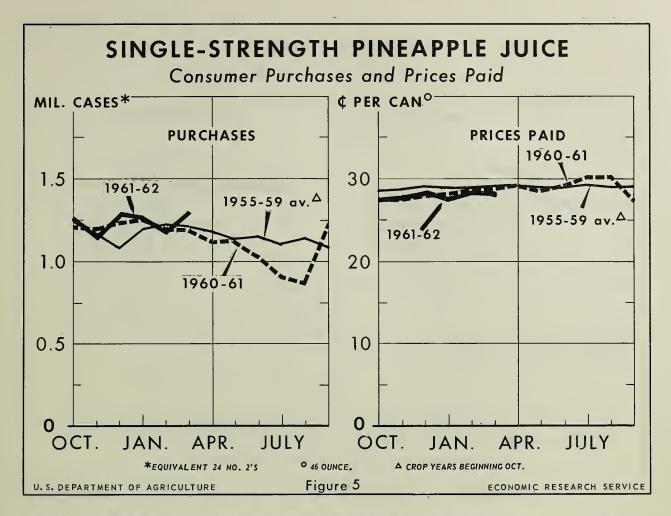


Table 5.--PINEAPPLE JUICE: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1960 to date, with comparisons

Period 1/	Total	purchas	ses	: Proportion of : Purchase per : families buying : buying family : :				Prices paid per 46-ounce can			
_ <u>- :</u>	1961- : 1962 :	1960 - :	Average : 1955-59		1960 - :	1961 - :	: 1960 - :	1961- : 1962 :	1960- : 1961 :	Average 1955-59	
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents	
Oct. Nov. Dec. OctDec.	1,251 1,158 1,275 3,684	1,214 1,208 1,232 3,654	1,245 1,168 1,087 3,500	9.0 9.5 10.1	9.6 9.3 9.6	111 98 101	102 103 106	27.6 27.9 28.3	27.6 27.7 28.0	28.9 29.0 29.4	
Jan. Feb. Mar. JanMar.	1,262 1,182 1,301 3,745	1,255 1,204 1,188 3,647	1,205 1,236 1,218 3,659	10.1 10.2 10.2	10.7 10.1 10.0	100 92 102	99 95 9 7	27.7 28.4 28.0	28.3 28.7 29.0	29.2 29.2 29.3	
Apr. May Jun. AprJun.		1,112 1,146 1,036 3,294	1,162 1,146 1,158 3,486		9.8 9.1 9.0		92 102 93		29.2 28.7 29.2	29.4 29.3 29.2	
Jul. Aug. Sep. Season		911 891 1,222 13,619	1,109 1,149 1,095 13,998		8.1 7.7 9.6		91 93 103		30.1 30.1 27.8 28.6	29.5 29.3 29.3 29.2	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons. Equivalent cases 24 No. 2 cans...432 cunces per case.

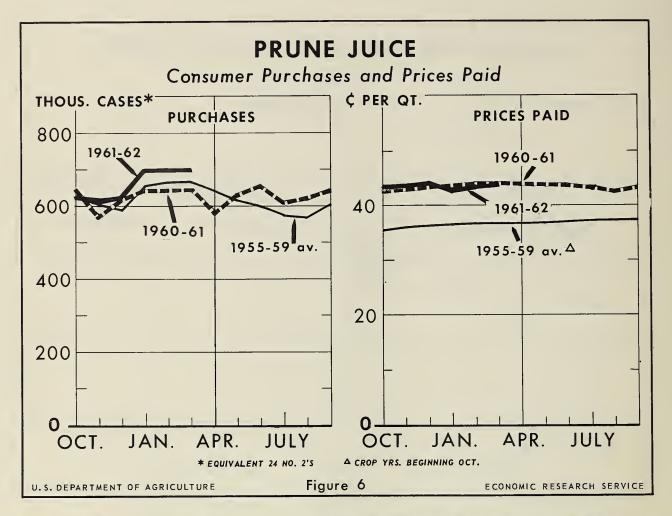


Table 6.--PRUNE JUICE: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1960 to date, with comparisons

Peri∝d <u>l</u> /	Tota	Total purchases			Proportion of : families buying :		se per : family :	Prices paid per quart		
:	1961- : 1962 :	1960 - 1961	: Average : 1955-59 :		1960- : 1961 :	1961 - 1962	: 1960 - : : 1961 :	1961- : 1962 :	1960- : 1961 :	'Average 1955-59
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents
Oct. Nov. Dec. OctDec.	634 611 628 1,873	648 570 620 1,838	629 605 590 1,824	6.5 6.3 6.7	7.3 6.4 6.4	78 78 75	72 72 78	43.5 4 3.8 43.9	43.3 43.2 43.5	35.4 36.1 36.2
Jan. Feb. Mar. JanMar.	697 699 700 2,096	643 643 648 1,934	655 666 665 1,986	7.0 7.6 7.5	6.9 6.9 7.2	80 73 74	78 74 73	42.9 43.6 43.7	43.9 44.1 44.1	36.4 36.7 36.8
Apr. May Jun. AprJun.		584 631 657 1,872	640 616 602 1,858		6.) 6. ₉ 7.2		74 75 74		44.1 43.9 43.7	36.7 36.9 36.9
Jul. Aug. Sep. Season		611 622 648 7,525	574 570 607 7,419		6.6 6.3 6.9		75 80 76		43.6 43.2 43.7 43.7	37.1 37.1 37.1 36.5

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons. Equivalent cases 24 No. 2 cans... 432 ounces per case.

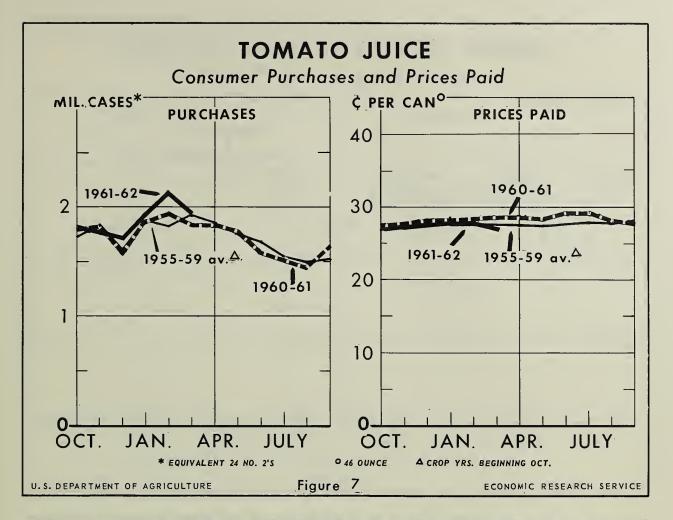


Table 7.--TOMATO JUICE: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1960 to date, with comparisons

Period 1/	Total	purchas	ses	Proportion of : Purchase per : families buying : buying family					Prices paid per 46-ounce can			
:	1961 - :	1960 - 1961	: Average : 1955-59		1960 - :	1961 - :	: 1960 - : 1961 :	1961 - : 1962 :	1960 - :	Average 1955-59		
	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents		
Oct. : Nov. : Dec. : OctDec. :	1,780 1,766 1,744 5,290	1,815 1,829 1,580 5,224	1,73 ⁴ 1,835 1,60 ⁴ 5,173	14.8 15.4 15.3	15.2 15.9 14.7	97 92 92	98 89 90	27.1 27.3 28.0	27.8 27.9 28.5	26.9 27.2 27.8		
Jan. Feb. Mar. JanMar.	1,926 2,072 1,930 5,928	1,871 1,958 1,854 5,683	1,877 1,819 1,916 5,612	16.7 17.2 16.5	16.8 16.7 16.6	92 95 94	88 96 91	28.3 27.8	28.4 28.7 28.6	27.9 27.8 27.5		
Apr. : May : Jun. : AprJun. :		1,855 1,771 1,597 5,223	1,853 1,750 1,698 5,301		16.5 15.5 14.5		91 93 90		28.7 28.4 29.4	27.4 27.3 27.6		
Jul. : Aug. : Sep. : Season :		1,511 1,463 1,677 20,781	1,545 1,487 1,528 20,646		13.6 12.9 14.5		90 92 93		29.3 28.4 27.8 28.5	28.0 27.8 27.4 27.5		

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons. Equivalent cases 24 No. 2 cans... 432 ounces per case.

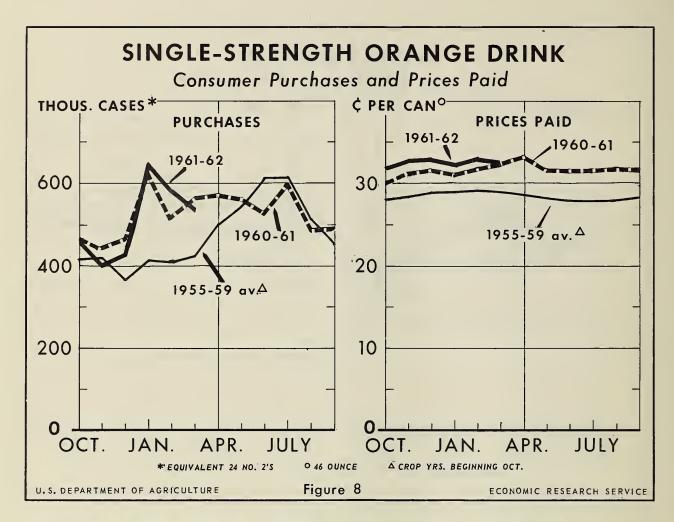


Table 8.--SINGLE-STRENGTH ORANGE DRINK: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1960 to date, with comparisons

Period <u>l</u> /	Tota	Total purchases			ion of :	Purchas buying	se per :	Prices paid per 46-ounce can			
:	1961 - : 1962 :	1960 - 1961	: Average : 1955-59		1960 - :	1961- : 1962 :		1961- : 1962 :	1960 - :	Average 1955-59	
	cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents	
Oct. Nov. Dec. OctDec.	458 400 423 1,281	469 444 466 1,379	414 418 367 1,199	3.3 2.8 3.0	3.3 3.1 3.3	110 113 113	117 110 113	32.0 32.7 32.8	30.0 31.3 31.6	28.3 28.5 29.0	
Jan. Feb. Mar. Jan:-Mar.	656 579 534 1,769	628 514 561 1,703	416 409 422 1,247	4.5 3.9 3.7	4.5 3.7 4.0	115 118 116	111 111 114	32.3 32.9 32.4	31.0 31.7 32.2	29.0 29.4 29.0	
Apr. May Jun. AprJun.		574 564 528 1,666	501 542 614 1,657		4.0 4.2 4.4		117 109 98		33.2 31.5 31.4	28.6 28.4 27.9	
Jul. Aug. Sep. Season		596 488 490 6,322	614 561 455 5,733		4.7 4.1 3.7		103 95 108		31.4 31.9 31.7 31.6	27.9 27.9 28.4 28.4	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons. Equivalent cases 24 No. 2 cans... 432 ounces per case.

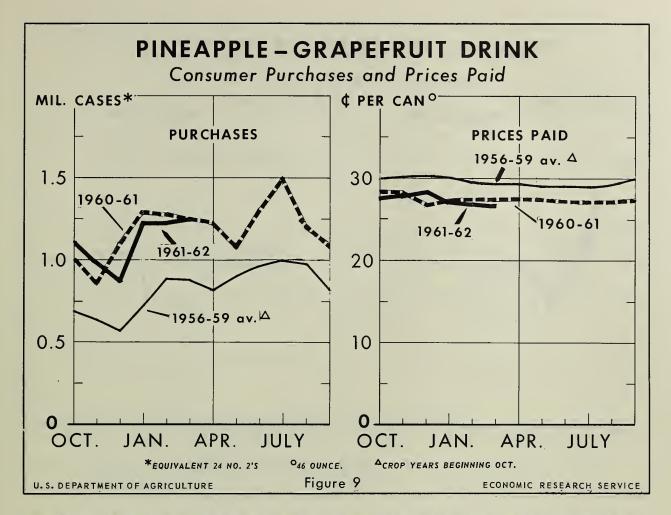


Table 9 .--PINEAPPLE-GRAPEFRUIT DRINK: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1960 to date, with comparisons

Period <u>l</u> /	eriod 1/		otal purchases		Proportion of : families buying :		Purchase per : buying family :		Prices paid per 46-ounce can		
:	1961 - : 1962 :	1960 - 1961	Average 1956-59		1960 - : 1961 :	1961 - :	1960 - : 1961 :	1961 - : 1962 :	1960- : 1961 :	'Average 1956-59'	
:	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents	
Oct. Nov. Dec. OctDec.	1,156 970 875 3,001	1,012 855 1,115 2,982	682 644 567 1,893	7.9 7.2 6.3	7.2 6.8 7.6	117 109 112	118 105 123	27.5 28.0 28.3	28.5 28.4 26.8	30.0 30.2 30.4	
Jan. Feb. Mar. JanMar.	1,233 1,238 1,255 3,726	1,302 1,274 1,254 3,830	725 895 885 2,505	7.8 8.2 7.7	8.9 8.8 8.3	126 120 129	124 117 123	27.2 27.1 26.8	27.4 27.5 27.7	30.1 29.4 29.3	
Apr. May Jun. AprJun.		1,226 1,067 1,313 3,606	825 913 971 2,709		8.5 7.5 8.6		118 116 124		27.7 27.6 27.0	29.5 29.0 29.1	
Jul. Aug. Sep. Season		1,498 1,199 1,098 14,213	998 979 822 9,906		9.3 7.9 7.5		129 122 118		27.1 27.0 27.4 27.5	29.0 29.2 30.0 29.5	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons. Equivalent cases 24 No. 2 cans... 432 ounces per case.

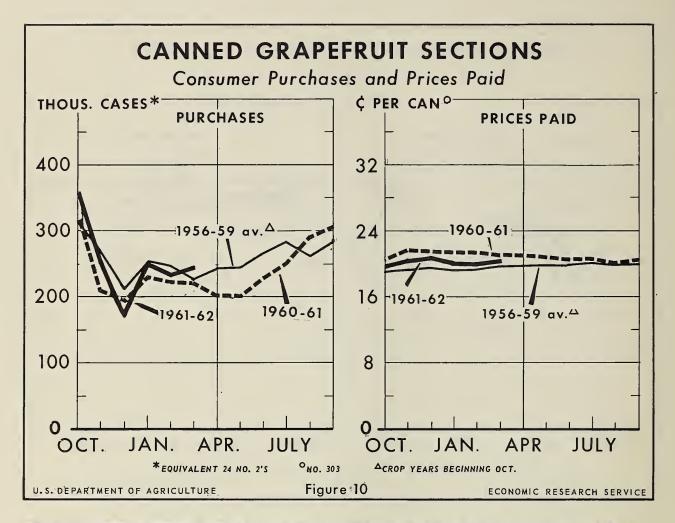


Table 10.--CANNED GRAPEFRUIT SECTIONS: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1960 to date, with comparisons

	500,1116	,	and averag	c prices p	, 0000	7500	, oo aare,	wron com	ear 1801B		
Peri∞d <u>l</u> /	Total	purchas	ses	Proportion of : Purchase per : families buying : buying family :				Prices paid per No. 303 can			
	1961 - :	1960 - 1961	1956-59 :		1960- : 1961 :	1961 - :	1960 - :	1961 - : 1962 :	1960 - :	Average 1956-59	
:	1,000 cases	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents	Cents	
Oct. : Nov. : Dec. : OctDec. :	357 251 174 782	318 212 193 723	316 274 214 804	5.3 3.7 3.2	5.1 3.7 3.4	60 61 49	57 51 51	19.8 20.2 20.8	20.7 21.7 21.5	19.3 19.4 19.6	
Jan. Feb. Mar. JanMar.	252 2 37 244 733	234 226 221 681	255 248 227 730	4.0 3.7 3.7	3.9 3.9 3.9	56 56 58	54 52 51	19.9 20.0 20.3	21.4 21.4 21.1	19.4 19.4 19.7	
Apr. : May Jun. : AprJun. :		206 209 228 643	242 246 266 754		3.4 3.7 4.0		55 50 51		21.1 21.0 20.6	19.7 19.9 20.0	
Jul. : Aug. : Sep. : Season :		252 292 310 2,901	283 263 284 3,118		4.0 4.5 4.5		56 59 61		20.7 20.2 20.4 20.9	20.1 20.0 20.0 19.7	

^{1/} Data are for 4-week (28-day) periods to facilitate comparisons. Equivalent cases 24 No. 2 cans... 480 ounces per case.

Table 11.--MISCELLANEOUS CANNED SINGLE-STRENGTH JUICES: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1960 to date 1/

Period 2/	Total p	ırchases		tion of s buying	Purcha buying	ase per family	: Prices paid per : 46-ounce can			
	1961- 1962	: 1960- : 1961	1961- 1962	: 1960- : 1961	1961- 1962	: 1960- : 1961	: 1961- : : 1962 :	1960- 1961		
:	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents		
Oct. : Nov. : Dec. : OctDec. :	1,542 1,416 1,416 4,374	1,458 1,456 1,510 4,424	17.3 16.9 17.2	18.0 18.3 18.2	72 67 66	67 66 66	36.9 36.8 36.7	36.5 37.1 37.1		
Jan. Feb. Mar. JanMar.:	1,505 1,479 1,465 4,449	1,462 1,497 1,569 4,528	17.5 18.0 17.5	18.6 17.7 19.0	68 66 67	64 67 6 7	36.7 36.1 36.1	37.9 37.9 37.9		
Apr. : May : Jun. : AprJun. :		1,669 1,603 1,540 4,812		19.1 18.9 19.5		71 69 64		36.6 37.3 36.8		
Jul. : Aug. : Sep. : Season :		1,531 1,383 1,473 18,151		18.8 17.5 18.1		66 64 66		36.8 37.1 37.6 37.2		

^{1/} All juices other than orange, grapefruit, pineapple, prune and tomato. 2/ Data are for 4-week (28-day) periods to facilitate comparisons. Equivalent cases 24 No. 2 cans...432 ounces per case.

Table 12.--MISCELIANEOUS CANNED FRUIT DRINKS: Consumer purchases, percentage of families buying, purchase per buying family, and average prices paid, October 1960 to date 1/

Period 2/	Total	purchases		tion of s buying	: Purcha: buying	ase per family	: Prices p : 46-ounc	
	1961- 1962	: 1960- : 1961	1961- 1962	: 1960- : 1961	: 1961- : 1962	: 1960- : 1961	: 1961 - : 1962	1960 - 1961
	1,000 cases	1,000 cases	Percent	Percent	Ounces	Ounces	Cents	Cents
Oct. Nov. Dec. OctDec.:	1,487 1,366 1,404 4,257	1,505 1,307 1,329 4,141	10.9 11.0 10.9	11.2 10.1 10.4	109 100 103	113 109 104	34.0 35.1 35.1	34.2 34.5 34.9
Jan. Feb. Mar. JanMar.	1,634 1,688 1,812 5,134	1,394 1,530 1,554 4,478	12.5 12.3 12.1	10.8 11.4 11.3	104 109 119	106 109 112	34.6 34.8 34.6	34.3 34.1 34.4
Apr. May Jun. AprJun.		1,819 1,970 2,224 6,013		12.7 13.5 15.1		117 118 120		34·3 33·9 33·7
Jul. Aug. Sep. Season		2,215 1,967 1,862 20,676		15.2 14.3 13.2		118 111 114		33.2 33.7 33.5 34.0

^{1/} All drinks other than orange and pineapple-grapefruit. 2/ Data are for 4-week (28-day) periods to facilitate comparison. Equivalent cases 24 No. 2 cans...432 ounces per case.

Table 13.--TOTAL SINGLE-STRENGTH CANNED JUICES AND CANNED FRUIT DRINKS: Consumer purchases, percentage of families buying, and purchase per buying family, October 1960 to date

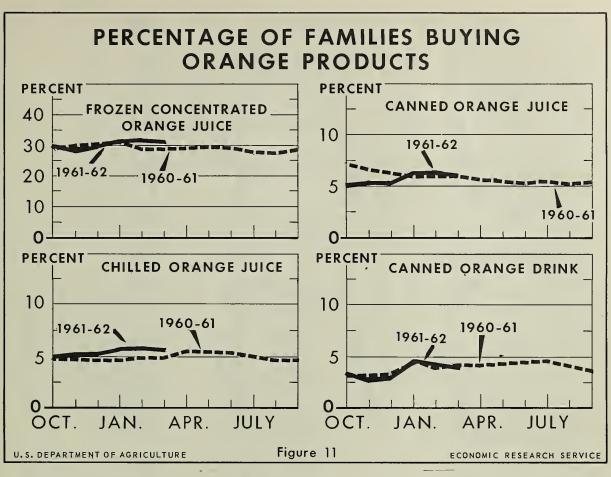
			Jui	ces		:			Fruit d	lrinks		
Period 1/		Potal rchases	Proport familie	s buying		ase per family		otal chases		rtion of s buying		
:	1961- 1962	1960 - 1961	:1961 - :1962	:1960 - :1961	:1961 - :1962		1961 - 1962	:1960 - :1961	:1961 - :1962	:1960 - :1961	:1961 - :1962	
	1,000 cases	1,000 cases		Percent			1,000 cases	1,000 cases	Percent			
Nov.	6,540 6,172 6,438 19,150	6,594 6,360 6,215 19,169	40.5 40.5 41.5	NA NA NA	130 122 124	NA NA NA	3,101 2,736 2,702 8,539	2,986 2,606 2,910 8,502	18.7 18.2 17.6	NA NA NA	133 121 123	NA NA NA
Jan. Feb. Mar. JanMar.	6,956 6,974 6,955 20,885	6,452 6,566 6,616 19,634	47.8 44.3 43.3	44.1 43.4 43.7	116 126 128	118 125 124	3,523 3,505 3,601 10,629	3,32 ¹ 4 3,318 3,369 10,011	21.4 20.5 20.0	20.0 20.1 19.6	131 1 36 143	137 137 140
Apr. May Jun. AprJun.	• • •	6,691 6,625 6,202 19,518		կկ.0 կ2.7 կ2.2		123 126 119		3,619 3,601 4,065 11,285		21.0 20.8 23.2		140 140 142
Jul. Aug. Sep. Season		5,796 5,630 6,378 76,125	smale (08	40.0 39.0 41.6		117 116 124		4,309 3,654 3,450 41,211		23.8 22.1 20.4		146 133 137

1/ Monthly data are for 4-week (28-day) periods to facilitate comparisons. Equivalent cases 24 No. 2 cans...432 ounces per case. NA - not available.

Table 14.--Consumer purchases of selected citrus products as equivalent boxes of fresh oranges and fresh grapefruit, October 1960 to date

		Oranges		Grapefruit	
Period 1/:	Frozen	: Canned single-	: Chilled		nned
:	concentrate	: strength juice	: juice	: strength juice : sec	tions
:	1961- : 1960-	: 1961- : 1960-	: 1961- : 1960-	: 1961- : 1960- : 1961-	: 1960-
	: 1962 : 1961	: 1962 : 1961	: 1962 : 1961	: 1962 : 1961 : 1962	: 1961
:	: 1,000 1,000	1,000 1,000	1,000 1,000	1,000 1,000 1,000	1,000
:	boxes boxes	boxes boxes	boxes boxes	boxes boxes boxes	boxes
:	- 0		1.00		
Oct. :	3,835 3,774	326 474	436 365	563 480 248	221
Nov. :	3,542 3,668	335 417	424 395	471 432 175	148
Dec. :	3,798 3,731	338 390	417 367	579 449 121	139
OctDec.:	11,175 11,173	999 1,281	1,277 1,127	1,613 1,361 544	508
Jan.	4,247 3,654	415 350	438 358	6 59 449 1 7 5	162
Feb.	4,245 3,579				163
Mar.	4,249 3,451	432 372 432 358			151 148
JanMar.				632 538 169	462
name - Lagre e	12,741 10,684	1,27 9 1, 080	1,357 1,148	1,835 _{1,439} 508	402
Apr.	3,694	350	428	632	143
May	3,546	346	1442	640	145
Jun.	3,5 35	33 3	430	581	159
AprJun.		1,029		1,853	447
	==,117	-, 0-29	1,300	-1-73	
Jul. :	3,367	348	380	463	175
Aug.	3,319	321	375	525	203
Sep.	3,686	353	394	548	216
Season	43,004	4,412	4,724	6,189	2,011

1/ Data are for 4-week (28-day) periods to facilitate comparisons.



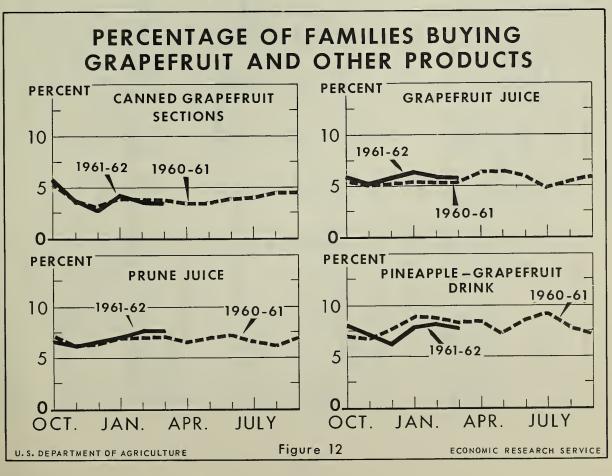
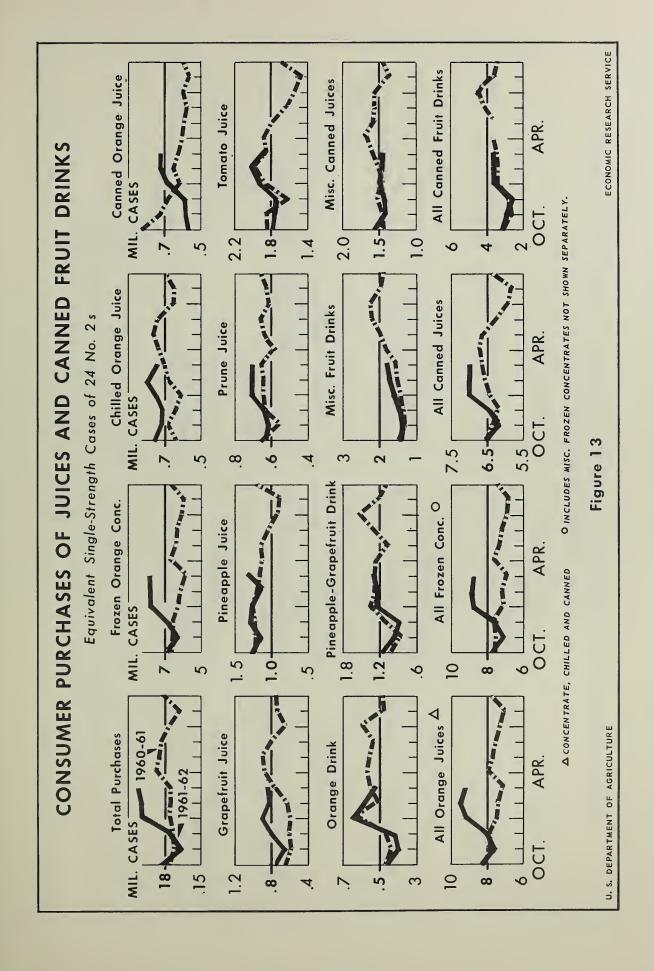
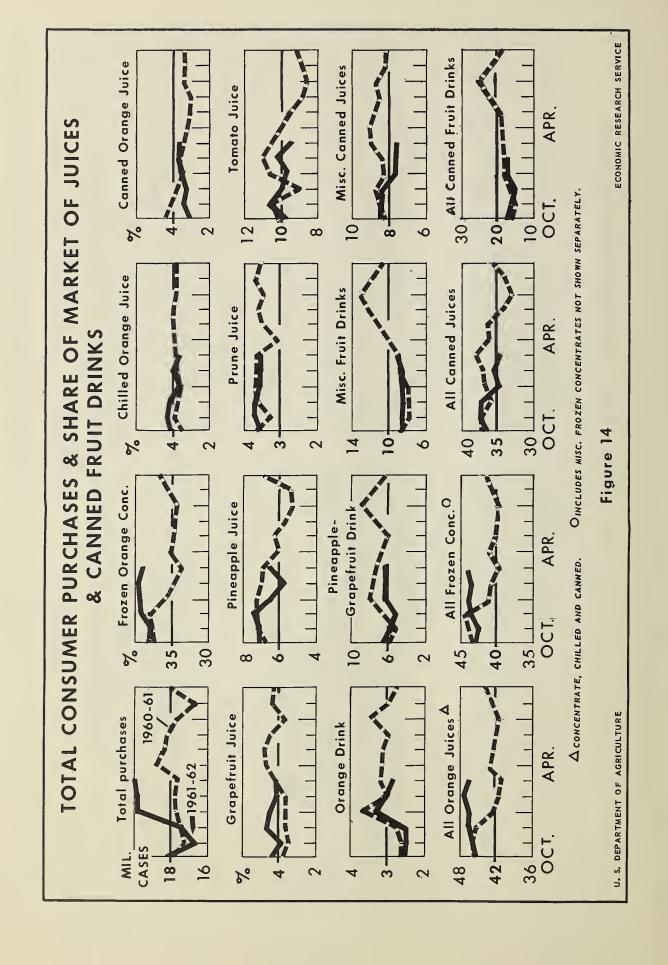


Table 15. SUMMARY: Volume and distribution of consumer purchases, percentage of families buying, and average prices paid for selected citrus juices and other products, March 1961 - March 1962 1/

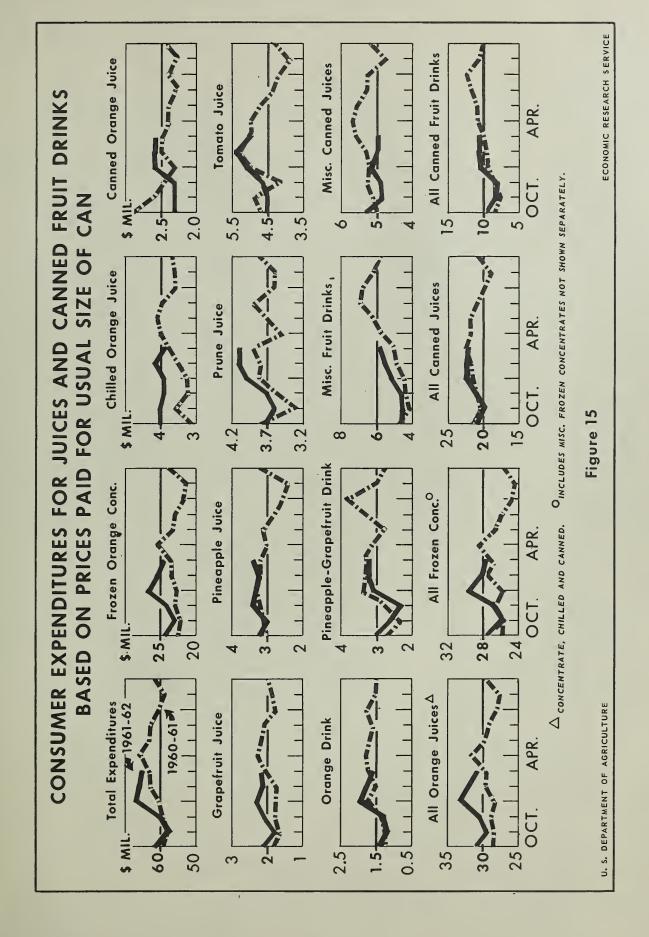
•		Total	Total purchases	ຜ	• ••	Propo	Proportion	щ	vrchas	Purchases per buying		family	•• ••			:
Commodity	Λ	Volume		Share or	of:	of fa	of families buying	Nunber	er :	Average size of purchase	e size: chase :	Quantity per month	ity lonth	Average per	price can	paid
	March 1962		Change: from: 1961	March 1962	March 1961	March 1962	March 1961	March 1962	March 1961	March March 1962 1961		March 1962	March 1961	Can l	March 1962	March 1961
FROZEN CONCENTRATED	1,000 gals.	1,000 gals.	Pet.	Pct.	Pct.	Pet.	Pet.	No.	- 8I	Ozs.	Ozs.	Ozs.	Ozs.:	Ozs.	Cents	Cents
Julchs: Orange Miscellaneous	6,587 805	4,966 842	+33 - 4	38.9	33.5 :	31.1	28.1	2.0	2.1	25.2 15.8	20.3	20	43	99	17.4 18.4	22.1 18.7
Total	7,392	5,808	+27	1,3.7	39.2	1		ļ	1 1	1	l	-	1	}	1	ł
CHILLED ORANGE JUICE :	2,511	2,332	8+	3.7	3.9	5.6	. 6.4	2.6	8.8	8.04	7.04	107	911	32	38.8	9.04
CANNED SINGLE-STRENGTH: JUICES: Orange Grayefruit Fineapple:	1,000 cases 2/ 718 841 1,301	1,000 cases 2/ 621 736 1,188	+16 +14 +10	6.4.6 6.4.6	w4.0 ₹.00	10.01 9.00 9.00	5.8	7.5.4	1.5	58.0 73.4 70.7	49.1 73.0 65.0	97 114 102	87 211 97	222	39.2 27.9 28.0	43.5 30.2 29.0
Prune Tomato Miscellaneous	700 1,930 1,465	648 1,854 1,569	8++-	3.5 7.9 5.0 5.0	3.7 10.6 8.9	7.5 16.5 17.5	7.2 16.6 19.0	1.5	11.6 1.6	41.4 61.8 38.8	40.4 58.7 38.7	285	57.	25%	43.7 27.0 36.1	44.1 28.6 37.9
Total	6,955	919,9	+5	34.7	37.7:	43.3	1,3.7 :	2.4	2.4	54.1	51.2	128	12 ⁴	1		į
CANNED SINGLE-STRENGTH: FRUIT DRINKS: Orange Pineapple-grapefruit: Miscellaneous	534 1,255 1,812	561 1,254 1,554	-5 0 +17	9.00 0.00	3.2.	3.7	4.0 8.3 11.3	これている。	1.5	77.7	74.9 86.0 63.4	116 621 9119	######################################	944	32.4 26.8 34.6	32.2 27.7 34.4
Total	3,601	3,369	L+	17.9	19.2	0.08	19.6:	2.0	2.0	73.4	72.5	143	140		1	i
GRAND TOTAL JUICES AND FRUIT DRINKS 3/:	20,060	17,560	+174	100.0	100.001			1			1	1		1 1 1		
CANNED GRAPEFRUIT SECTIONS	14dS	221	+10	1		3.7	3.9:	1.5	1.4	39.0	36.8	58	51	/ 1 91	20.3	21.1

ounces for grapefruit sections. 3/ Includes single-strength equivalent of frozen concentrates. 4/ No. 303 can.





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United States Department of Agriculture Washington 25, D.C.

POSTAGE AND FEES PAID

Official Business